

David E. Sloan, C.P.A., JD, LLM, CVA

Profile

Experience:

David E. Sloan is a Certified Public Accountant licensed in the State of Florida and a Certified Valuation Analyst. His years of practice as a Certified Public Accountant includes ten years with the national firms now known as KPMG Peat Marwick, Kenneth Leventhal and Price Waterhouse. David has served as a member of the New York Bar Committee on Income from Real Property, and a member of the Real Estate Committee of the New York Society of CPA's for whom he lectured other CPAs and tax practitioners on the tax aspects of certain business transactions.



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Mr. Sloan's practice areas include:

- ◆ Taxation
- ◆ Compliance
- ◆ Research
- ◆ Tax planning
- ◆ Transactional analysis
- ◆ Accounting and Auditing
- ◆ General ledger analysis
- ◆ Audits of privately held companies
- ◆ Accounting assistance to clients
- ◆ Valuations
- ◆ Family Limited Partnerships
- ◆ Closely held businesses
- ◆ Litigation
- ◆ Assisted trustee in civil forfeiture of assets in fraud case

Professional Designations:

- ◆ Certified Public Accountant in the State of Florida
- ◆ New York State Bar

Association Memberships:

- ◆ American Institute of Certified Public Accountants
- ◆ Florida Institute of Certified Public Accountants
- ◆ New York State Society of Certified Public Accountants
- ◆ New York State Bar Association
- ◆ National Association of Certified Valuation Analysts

Background:

- ◆ Mallah Furman, 1994
- ◆ Admitted as Shareholder, 2003

Education:

L. L. M in Taxation, New York University School of Law (New York, NY), 1991
Graduate Program
Juris Doctor , Brooklyn Law School, , 1983
Graduated *Cum Laude*
BSc in Accounting, State University of New York at Buffalo, 1976